



# PEAK RESOURCES LIMITED

ACN 112 546 700

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCKBROKER, OR LICENSED PROFESSIONAL ADVISER.

### Share Registry

**Contact** Link Market Services Limited  
 Locked Bag A14, Sydney South NSW 1235

**Phone** 1300 554 474

**Fax** 02 9287 0303

**Email** registrars@linkmarketservices.com.au

**Internet** www.linkmarketservices.com.au

### Securityholder Reference Number / Holder Identification Number



199999999999

Eligible Shareholding at 7:00pm (AEST)  
on 22 April 2009

Entitlement to Shares  
on a 2:5 basis

Amount Payable at  
A\$0.0225 per Share



## Entitlement and Acceptance Form

### Taking up your Entitlement

This is a personalised form intended for the sole use of the holder and holding recorded for the Securityholder Reference Number or Holder Identification Number above. Please complete below (using block letters) – refer overleaf for details and further instructions on how to complete this Entitlement and Acceptance Form. Return of this document with the required remittance will constitute your acceptance of the securities being offered.

**A**  I/We apply to take up all my/our [ ] rights to Shares and enclose my/our payment of A\$[ ].

OR

**B**  I/We apply to take up some of my/our right to Shares.

**C**

[ ]	×	A\$0.0225	=	A\$ [ ]
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Calculate the application money required by multiplying the number of Rights taken up by 0.0225 cents. If you do not pay to take up your full entitlement, the remaining portion will lapse.

### D Payment details

Payment by cheque – Cheques should be made payable to “Peak Resources Limited – Share Issue Account” and crossed “Not Negotiable”.

Cheque Number

BSB

Account number

**E** Please complete here in case we need to contact you. If you do not provide your telephone number we can only deal with incomplete applications by returning them to you by mail.

Phone number (Home)

Phone number (Work)

Contact name

This document relates to the Prospectus dated 8 April 2009, and should be read in conjunction with that document.

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# PEAK RESOURCES LIMITED

ACN 112 546 700

## Acceptance and Lodgement Instructions

The Issue closes at 5:00pm (AWST) on 15 May 2009.

### Taking up your Entitlement

If you are taking up your Rights entitlement in full please tick box A.

If you are taking up your Rights entitlement in part please complete section B and C.

### Payment by cheque

Payment must be made in Australian currency and cheques should be drawn on an Australian bank account and made payable to: "Peak Resources Limited – Share Issue Account" and crossed "Not Negotiable".

If you are located in Australia please forward the completed form and payment in the reply paid envelope provided. Other shareholders should forward them to the address set out below. The completed form should be forwarded with your payment so that it will reach the Company's share registry by 5:00pm (AWST) on 15 May 2009.

### Postal Address

Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235  
Australia

### Hand Delivery

Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW

## Declaration

By lodging this application form and a cheque for the application money the applicant hereby:

- a) applies for the number of Shares specified in the application form or such lesser number as may be allocated by the directors;
- b) agrees to be bound by the Constitution of Peak Resources Limited;
- c) authorises the directors to complete or amend this application form where necessary to correct any errors or omissions; and
- d) declares that the applicant has received a full and unaltered version of the Prospectus either in an electronic or paper format.

**Privacy Clause:** Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website ([www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)).